

Cabinet Office

Department of Information and Digital Technologies

# **Request for Supplier Qualifications**

For

**Mobile Telecommunications Services** 

Request for Supplier Qualifications No.: FWA-MTS 2025

Issued: Tuesday April 08, 2025

Submission Deadline: Thursday May 08, 2025 05:00:00 PM Bermuda Local Time

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# PART 1 – INVITATION AND SUBMISSION INSTRUCTIONS

# 1.1 Invitation to Respondents

This Request for Supplier Qualifications ("RFSQ") is an invitation by the Government of Bermuda (the "Government") to prospective respondents to qualify and submit proposals in accordance with Evaluation of Responses (Part 2) for eligibility to provide **Mobile Telecommunications Services** as further described in Section A of the RFSQ Particulars (Appendix C) (the "Deliverables").

The Government of Bermuda is seeking proposals from qualified mobile service providers to supply mobile telecommunications services under a Master Services Agreement (MSA). This Request for Supplier Qualifications (RFSQ) aims to establish standardized service packages across multiple carriers to ensure cost efficiency, service redundancy, and high-quality mobile connectivity for government operations.

To mitigate the risk of service disruption, the Government will not be selecting a single carrier but will instead engage multiple carriers to ensure continuity of services.

Qualified vendors are invited to submit their best pricing and service proposals based on the specifications detailed in this RFSQ.

#### 1.2 RFSQ Contact

For the purposes of this procurement process, the "RFSQ Contact" will be:

Tiffany Tucker
Office Manager
Department of Information and Digital Technologies tintucker@gov.bm

Respondents and their representatives are not permitted to contact any employees, officers, agents, elected or appointed officials or other representatives of the Government, other than the RFSQ Contact, concerning matters regarding this RFSQ. Failure to adhere to this rule may result in the disqualification of the respondent and the rejection of the respondent's response.

Prior to the Submission Deadline, as noted in the RFSQ timetable below, respondents that download this file and intend to respond are required to register their interest with the RFSQ Contact by emailing their company name and contact information to:

Tiffany Tucker
Office Manager
Department of Information and Digital Technologies tintucker@gov.bm

Amendment/addenda (if any) will be posted at <a href="https://www.gov.bm/procurement-notices">https://www.gov.bm/procurement-notices</a>. Respondents should visit the Government Portal on a regular basis during the procurement process.

#### 1.3 Master Framework Agreement

Selected respondents will be invited to enter into an agreement with the Government in the Form of Agreement set out in Appendix E (the "Master Framework Agreement"), which will govern the

potential subsequent provision of the Deliverables pursuant to invitational second-stage competitive processes. The term of the Master Framework Agreement is to be for a period of 3 years with an option in favour of the Government to extend the Master Framework Agreement on the same terms and conditions for an additional term of up to 2 years based on satisfactory service, performance and pricing for each previous and optional period. Joint submissions are acceptable however if a joint submission is made, the submission must clearly indicate which party will act as the prime contractor.

Joint submissions are acceptable however if a joint submission is made, the submission must clearly indicate which party will act as the prime contractor.

# 1.4 RFSQ Timetable

#### 1.4.1 Key Dates

Issue Date of RFSQ	Tuesday April 08, 2025
No Pre-Bid / Site Meeting	N/A
Deadline for Questions	Tuesday April 15, 2025
Deadline for Issuing Addenda	Tuesday April 22, 2025
Submission Deadline	Thursday May 08, 2025 05:00:00 PM
Rectification Period	5 business days
Anticipated Initial Ranking and	Thursday May 22, 2025
Commencement of Concurrent Negotiations	
Anticipated Deadline for Submission of Best	Thursday June 5, 2025
and Final Offers ("BAFO")	
Anticipated Final Ranking	Thursday June 19, 2025
Contract Negotiation Period	14 days
Anticipated Execution of Master Framework	Tuesday July 01, 2025
Agreement	

All times listed are in Bermuda local time. The RFSQ timetable is tentative only and may be changed by the Government at any time. For greater clarity, business days means all days that the Government is open for business.

#### 1.4.2 Site Visit / Pre-Bid Meeting

There is no pre-bid conference or site visit for this project.

# 1.5 Submission of Responses

# 1.5.1 Responses to be Submitted at the Prescribed Location

Responses must be submitted to:

Electronic mail (E-Mail) submissions are accepted at tintucker@gov.bm. If documents are larger than ten (10) MB please send them within a zip file. In the subject line of the email, please state the RFSQ title. Please ensure to send a copy of your proposal in MS Word and/or Adobe PDF format.

#### 1.5.2 Responses to be Submitted on Time

Responses must be submitted at the location set out above on or before the Submission Deadline. Responses submitted after the Submission Deadline will be rejected.

#### 1.5.3 Responses to be Submitted in Prescribed Manner

Respondents shall submit 0 signed original hard copies of their response or one (1) electronic copy (e-copy) in Microsoft Word or Adobe PDF format. If both a hard copy and e-copy of the response is submitted and there is a conflict or inconsistency between the hard copy and the e-copy of the response, the hard copy of the response will prevail.

The original and all copies of the response shall be typed or written in indelible ink and shall be signed by a person duly authorized to sign on behalf of the Respondent. This authorization shall consist of a written authorization and shall be attached to the Submission Form included in (Appendix A). The name and position held by each person signing the authorization must be typed or printed below the signature. An Electronic Record of Signature will be accepted in the submission only in accordance with the requirements laid out in the Electronic Transactions Act 1999. Any interlineation, erasures, or overwriting shall be valid only if they are signed or initialed by the person signing the response.

Responses are to be submitted in a sealed package prominently marked with the RFSQ title and number (see RFSQ cover) and will not be opened until Thursday May 08, 2025 05:00:00 PM. The full legal name and return address of the respondent should be marked on the package as well.

#### 1.5.4 Amendment of Responses

Respondents may amend their responses prior to the Submission Deadline by submitting the amendment in a sealed package prominently marked with the RFSQ title and number and the full legal name and return address of the respondent to the location set out above. Any amendment should clearly indicate which part of the response the amendment is intended to amend or replace.

#### 1.5.5 Withdrawal of Responses

At any time throughout the RFSQ process, a respondent may withdraw a submitted response. To withdraw a response, a notice of withdrawal must be sent to the RFSQ Contact and must be signed by an authorized representative of the respondent. The Government is under no obligation to return withdrawn responses.

[End of Part 1]

# PART 2 – EVALUATION, NEGOTIATION AND SELECTION

# 2.1 Stages of Evaluation

The Government will conduct the evaluation of responses in the following three stages:

# 2.2 Stage I – Mandatory Submission Requirements

Stage I will consist of a review to determine which responses comply with all of the mandatory submission requirements. If a response fails to satisfy all of the mandatory submission requirements, the Government will issue the respondent a rectification notice identifying the deficiencies and providing the respondent an opportunity to rectify the deficiencies. If the respondent fails to satisfy the mandatory submission requirements within the Rectification Period, its response will be rejected. The Rectification Period will begin to run from the date and time that the Government issues a rectification notice to the respondent. The mandatory submission requirements are set out in Section C of the RFSQ Particulars (Appendix C).

#### 2.3 Stage II – Evaluation

Stage II will consist of the following two sub-stages:

#### 2.3.1 Mandatory Technical Requirements

The Government will review the responses to determine whether the mandatory technical requirements set out in Section D of the RFSQ Particulars (Appendix C) have been met. Questions or queries from the Government regarding compliance with the mandatory technical requirements will be subject to the verification and clarification process set out in Part 3.

#### 2.3.2 Rated Criteria

The Government will evaluate each qualified response on the basis of the rated criteria as set out in Section F of the RFSQ Particulars (Appendix C).

# 2.4 Stage III – Pricing

Stage III will consist of a scoring of the submitted pricing in accordance with the price evaluation method set out in Pricing (Appendix B). The evaluation of the price will be undertaken after the evaluation of mandatory requirements and rated criteria has been completed.

#### 2.5 Stage IV – Concurrent Negotiations and Best and Final Offer (BAFO)

#### 2.5.1 Initial Ranking of Respondents

After the completion of Stage III, all scores from Stage II and Stage III will be added together and the respondents will be initially ranked based on their total scores.

#### 2.5.2 Concurrent Negotiations and BAFO Process

The Government intends to invite respondents that meet the minimum threshold to enter into concurrent negotiations. During these concurrent negotiations, the Government will provide each respondent with any additional information and will seek further information and proposal improvements from each respondent. After the expiration of the concurrent negotiation period,

each respondent will be invited to revise its initial proposal and submit its BAFO to the Government.

# 2.5.3 Evaluation of BAFO and Final Ranking of Respondents

Each BAFO will be evaluated against the rated criteria set out under Rated Criteria in Section F of the RFSQ Particulars (Appendix C) and will be assigned a final ranking using the same process set out above.

# 2.6 Stage V – Contract Negotiations

# 2.6.1 Contract Negotiation Process

Any negotiations will be subject to the process rules contained in the Terms and Conditions of the RFSQ Process (Part 3) and will not constitute a legally binding offer to enter into a contract on the part of the Government or the respondent and there will be no legally binding relationship created with any respondent prior to the execution of a written agreement. The terms and conditions found in the Master Framework Agreement (Appendix E) intended to provide the respondent advance notice of some of the key contractual provisions including indemnities, limitation of liabilities, service requirements, etc. that would be contained in the form of contract and are to form the basis for commencing negotiations between the Government and the respondents. Negotiations may include requests by the Government for supplementary information from the respondent to verify, clarify or supplement the information provided in its proposal or to confirm the conclusions reached in the evaluation, and may include requests by the Government for improved pricing or performance terms from the respondents.

#### 2.6.2 Time Period for Negotiations

The Government intends to conclude negotiations and finalize the agreement with the Respondents during the Contract Negotiation Period. Respondents should therefore be prepared to satisfy the pre-conditions of award listed in Section E of the RFSQ Particulars (Appendix C), provide requested information in a timely fashion and conduct its negotiations expeditiously.

#### 2.6.3 Failure to Enter into Agreement

If the pre-conditions of award listed in Section E of the RFSQ Particulars (Appendix C) are not satisfied or if the parties cannot conclude negotiations and finalize the agreement for the Deliverables within the Contract Negotiation Period, the Government may discontinue negotiations.

# 2.6.4 Notification of Negotiation Status

Other respondents that may become eligible for contract negotiations may be notified at the commencement of the negotiation process with the top-ranked respondent.

# 2.7 Notification of Top-Ranked Respondents

The top-ranked respondents selected by the Government to enter into the Master Framework Agreement in accordance with the process set out in the Evaluation of Responses (Part 2) will be so notified by the Government in writing.

[End of Part 2]

# PART 3 – TERMS AND CONDITIONS OF THE RFSQ PROCESS

#### 3.1 General Information and Instructions

#### 3.1.1 Respondents to Follow Instructions

Respondents should structure their responses in accordance with the instructions in this RFSQ. Where information is requested in this RFSQ, any response submitted should reference the applicable section numbers of this RFSQ.

#### 3.1.2 Responses in English

All responses must be written in the English language only.

# 3.1.3 No Incorporation by Reference

The entire content of the respondent's response should be submitted in a fixed form, and the content of websites or other external documents referred to in the respondent's response but not attached will not be considered to form part of its response.

#### 3.1.4 References and Past Performance

In the evaluation process, the Government may include information provided by the respondent's referees and may also consider the respondent's past performance or conduct on previous contracts with the Government or other institutions.

### 3.1.5 Information in RFSQ Only an Estimate

The Government and its advisers make no representation, warranty or guarantee as to the accuracy of the information or empirical data contained in this RFSQ or issued by way of addenda. Any quantities shown or data contained in this RFSQ or provided by way of addenda are estimates only, and are for the sole purpose of indicating to respondents the general scale and scope of the Deliverables. It is the respondent's responsibility to obtain all the information necessary to prepare a response in response to this RFSQ.

#### 3.1.6 Respondents to Bear Their Own Costs

The respondent will bear all costs associated with or incurred in the preparation and presentation of its response, including, if applicable, costs incurred for interviews, travel or demonstrations.

#### 3.1.7 Response to be Retained by the Government

The Government will not return the response or any accompanying documentation submitted by a respondent.

#### 3.1.8 No Guarantee of Volume of Work or Exclusivity of Contract

This RFSQ process will not result in any commitment by the Government to purchase any goods or services from any respondent, and the Government is under no obligation to proceed with any second-stage competitive process for the procurement of the Deliverables. The Government makes no guarantee of the value or volume of the Deliverables that may be required over the term of the Master Framework Agreement. Neither the Master Framework Agreement, nor any

agreement entered into pursuant to an invitational second-stage competitive process, will be an exclusive contract for the provision of the Deliverables. The Government may contract with others for goods and services the same as or similar to the Deliverables or may obtain such goods and services internally.

# 3.1.9 Equivalency

When proprietary names, brands, catalogues or reference numbers are specified in the Deliverables, they are intended to set a minimum standard, and preference for any particular material or equipment is not intended. The respondent may offer material or equipment of similar characteristics, type, quality, appearance, finish, method of construction and performance and if doing so must disclose any difference in the characteristics, type, quality, appearance, finish, method of construction or performance of the material or equipment.

#### 3.2 Communication after Issuance of RFSQ

#### 3.2.1 Respondents to Review RFSQ

Respondents should promptly examine all of the documents comprising this RFSQ, and may direct questions or seek additional information in writing by email to the RFSQ Contact on or before the Deadline for Questions. No such communications are to be directed to anyone other than the RFSQ Contact. The Government is under no obligation to provide additional information, and the Government will not be responsible for any information provided by or obtained from any source other than the RFSQ Contact. It is the responsibility of the respondent to seek clarification from the RFSQ Contact on any matter it considers to be unclear. The Government will not be responsible for any misunderstanding on the part of the respondent concerning this RFSQ or its process.

#### 3.2.2 All New Information to Respondents by Way of Addenda

This RFSQ may be amended only by addendum in accordance with this section. If the Government, for any reason, determines that it is necessary to provide additional information relating to this RFSQ, such information will be communicated to all respondents by addendum. All Addenda (if any) will be published online at <a href="https://www.gov.bm/procurement-notices">https://www.gov.bm/procurement-notices</a>. Each addendum forms an integral part of this RFSQ and may contain important information, including significant changes to this RFSQ. Respondents are responsible for obtaining all addenda issued by the Government. In the Submission Form (Appendix A), respondents should confirm their receipt of all addenda by setting out the number of each addendum in the space provided.

#### 3.2.3 Post-Deadline Addenda and Extension of Submission Deadline

If the Government determines that it is necessary to issue an addendum after the Deadline for Issuing Addenda, the Government may extend the Submission Deadline.

#### 3.2.4 Verify, Clarify and Supplement

When evaluating responses, the Government may request further information from the respondent or third parties in order to verify, clarify or supplement the information provided in the respondent's response. The information may include, without limitation, clarification with respect to whether a response meets the mandatory technical requirements set out in Section D of the RFSQ Particulars (Appendix C). The Government may revisit, re-evaluate and rescore the respondent's response or ranking on the basis of any such information.

# 3.3 Notification and Debriefing

#### 3.3.1 Notification to Other Respondents

Once the Agreement is executed by the Government and a respondent, the other respondents may be notified directly in writing of the outcome of the procurement process.

#### 3.3.2 Debriefing

Respondents may request a debriefing after receipt of a notification of the outcome of the RFSQ process. All requests must be in writing to the RFSQ Contact and must be made within sixty (60) days of such notification.

#### 3.3.3 Procurement Protest Procedure

If a respondent wishes to challenge the RFSQ process, it should provide written notice to the RFSQ Contact in accordance with the Government's Complaints and Disputes procedures. The notice must provide detailed explanation of the respondent's concern with the procurement process or its outcome.

#### 3.4 Conflict of Interest and Prohibited Conduct

#### 3.4.1 Conflict of Interest

For the purposes of this RFSQ, the term "Conflict of Interest" includes, but is not limited to, any situation or circumstance where:

- (a) in relation to the RFSQ process, the respondent has an unfair advantage or engages in conduct, directly or indirectly, that may give it an unfair advantage, including but not limited to (i) having, or having access to, confidential information of the Government in the preparation of its response that is not available to other respondents; (ii) communicating with any person with a view to influencing preferred treatment in the RFSQ process (including but not limited to the lobbying of decision makers involved in the RFSQ process); or (iii) engaging in conduct that compromises, or could be seen to compromise, the integrity of the open and competitive RFSQ process or render that process noncompetitive or unfair; or
- (b) in relation to the performance of its contractual obligations under a contract for the Deliverables, the respondent's other commitments, relationships or financial interests (i) could, or could be seen to, exercise an improper influence over the objective, unbiased and impartial exercise of its independent judgement, or (ii) could, or could be seen to, compromise, impair or be incompatible with the effective performance of its contractual obligations.

# 3.4.2 Disqualification for Conflict of Interest

The Government may disqualify a respondent for any conduct, situation or circumstances determined by the Government, in its sole and absolute discretion, to constitute a Conflict of Interest as defined above.

#### 3.4.3 Disqualification for Prohibited Conduct

The Government may disqualify a respondent or terminate any contract subsequently entered into if the Government determines that the respondent has engaged in any conduct prohibited by this RFSQ.

#### 3.4.4 Prohibited Respondent Communications

Respondents must not engage in any communications that could constitute a Conflict of Interest and should take note of the Conflict of Interest declaration set out in the Submission Form (Appendix A).

# 3.4.5 Respondent Not to Communicate with Media

Respondents must not at any time directly or indirectly communicate with the media in relation to this RFSQ or selection of respondents pursuant to this RFSQ without first obtaining the written permission of the RFSQ Contact.

#### 3.4.6 No Lobbying

Respondents shall not in relation to this RFSQ or the evaluation and selection process, engage directly or indirectly in any form of political action or other activity whatsoever to influence or attempt to influence Parliament, the Government, or to influence or attempt to influence any legislative or regulatory action, in the selection or evaluation of any respondent.

#### 3.4.7 Illegal or Unethical Conduct

The respondent represents, warrants, and covenants that, in connection with activities performed under this Agreement or on behalf of the Government, the respondent has not and will not offer, promise, authorise, pay, or act in furtherance of an offer, promise, authorization, or payment of anything of value, directly or indirectly, to a Government Official (as hereinafter defined), political party or party official, candidate for political office, or official of a public international organisation, in order to obtain or retain business, to secure an improper advantage or benefit of any kind or nature to person(s) related, associated or linked to the Government Official, or to secure or influence discretionary action, inaction or a decision of a Government Official(s). For purposes of this proposal, the term "Government Official" shall mean and include any official, public officer or employee of the Government, as well as an official or employee in the judicial, legislative, or military, anyone acting in an official capacity for the Government, or any immediate family member of such persons. The respondent represents, warrants, and covenants that it has complied and will comply with The Bribery Act 2016 and all other applicable laws of any relevant jurisdiction in connection with the performance of this Agreement. Without limiting the generality of the foregoing, the respondent represents, warrants, and covenants that it has not and will not take any action that would cause the Government or anyone acting on their behalf to violate or be subjected to penalties under The Bribery Act 2016, or the applicable anti-corruption laws of other countries.

The respondent acknowledges and agrees that in the event that the Government believes, in good faith, that the respondent has breached this section, the Government shall have the right to immediately withdraw and terminate this opportunity and terminate any or all other agreements with the respondent.

#### 3.4.8 Past Performance or Past Conduct

The Government may prohibit a supplier from participating in a procurement process based on past performance or based on inappropriate conduct in a prior procurement process, including but not limited to the following:

- (a) illegal or unethical conduct as described above;
- (b) the refusal of the supplier to honour submitted pricing or other commitments; or
- (c) any conduct, situation or circumstance determined by the Government, in its sole and absolute discretion, to have constituted a Conflict of Interest.

#### 3.4.9 No Collusion

Respondents must not engage in any collusion and must sign the certificate as set out in the Certificate of Confirmation of Non-Collusion (Appendix D).

#### 3.5 Confidential Information

#### 3.5.1 Confidential Information of the Government

All information provided by or obtained from the Government in any form in connection with this RFSQ either before or after the issuance of this RFSQ

- (a) is the sole property of the Government and must be treated as confidential;
- (b) is not to be used for any purpose other than replying to this RFSQ and the performance of any subsequent contract for the Deliverables;
- (c) must not be disclosed without prior written authorization from the RFSQ Contact; and
- (d) must be returned by the respondents to the Government immediately upon the request of the Government.

# 3.5.2 Confidential Information of Respondent

A respondent should identify any information in its response, or any accompanying documentation supplied in confidence for which confidentiality is to be maintained by the Government. The confidentiality of such information will be maintained by the Government, except as otherwise required by the Public Access to Information Act 2010 or by order of a court or tribunal. Respondents are advised that their responses will, as necessary, be disclosed on a confidential basis, to the Government's advisers retained to advise or assist with the RFSQ process, including the evaluation of responses. If a respondent has any questions about the collection and use of personal information pursuant to this RFSQ, questions are to be submitted to the RFSQ Contact.

#### 3.6 Procurement Process Non-Binding

#### 3.6.1 No Process Contract

This RFSQ is a request for responses only and participation in this RFSQ is not intended to create legal obligations between the Government and any of the respondents or their representatives. For greater certainty and without limitation:

- (a) Participation in this RFSQ will not give rise to any preliminary contract or collateral contract;
- (b) No respondent shall have any claim for any compensation of any kind whatsoever (whether in a contract, tort, law, equity or otherwise), as a result of participating in this RFSQ, and by submitting a response each respondent shall be deemed to have agreed that it has no claim against the Government;
- (c) The decision to award or not to award a contract to any respondent is at the discretion of the Government. The Government shall have no liability to any respondent with respect to the awarding of contract or the failure to award a contract to any respondent. Respondents acknowledge that the respondent that submits the response with the lowest price might not be awarded a contract.

# 3.6.2 No Legal Relationship or Obligation

No legal relationship or obligation regarding the procurement of any good or service will be created between the respondent and the Government by this RFSQ process.

#### 3.6.3 Cancellation

The Government may cancel or amend the RFSQ process without liability at any time. Cancellation may occur, for example, if:

- (a) no qualitatively or financially worthwhile offer has been received or there has been no valid response at all;
- (b) the economic or technical parameters of the project have changed fundamentally;
- (c) exceptional circumstances or force majeure render normal implementation of the project impossible;
- (d) all offers exceed the financial resources available, or are otherwise inconsistent with the principles of economy, efficiency and effectiveness; or
- (e) irregularities require cancellation in the interest of fairness.

The publication of a procurement notice does not commit the Government to implement the programme or project announced.

# 3.7 Governing Law and Interpretation

The Terms and Conditions of RFSQ Process (Part 3)

- (a) are intended to be interpreted broadly and separately (with no particular provision intended to limit the scope of any other provision);
- (b) are non-exhaustive and will not be construed as intending to limit the pre-existing rights of the parties to engage in pre-contractual discussions in accordance with the common law governing direct commercial negotiations; and
- (c) are to be governed by and construed in accordance with the laws of Bermuda applicable therein.

[End of Part 3]

# **APPENDIX A - SUBMISSION FORM**

# 1. Respondent Information

	m, naming one person to be the contact for this RFSQ tions or communication that might be necessary.		
If the company is incorporated and registered, then a Certificate of Incorporation and a Certificate of Incumbency is required and must be submitted with the Submission Form.			
<u>Declaration of Interest</u> : The respondent shall provide details of its ownership and/or managerial structure upon request from the Government. The respondent shall also provide a statement of whether or not it has any relevant and material interest relevant to the provision of Service. Such statement shall be provided at least annually or if there is any change in the interest of the respondent.			
Full Legal Name of Respondent or Personal/Given Name:			
Representative Name (Person with Signing Authority) / Title:			
Any Other Relevant Name under which Respondent Carries on Business:			
Street Address:			
City, Province/State:			
Postal Code:			
Phone Number:			
Respondent's Social Insurance Number issued by the Government of Bermuda:			
Respondent's Payroll Tax Number issued by the Government of Bermuda:			
Respondent's Registration Number issued Bermuda Registrar of Companies (if incorporated):			
Company Website (if any):			
Respondent Contact Name and Title:			
Respondent Contact Phone:			
Respondent Contact Fax:			
Respondent Contact Email:			

# 2. Acknowledgment of Non-Binding Procurement Process

The respondent acknowledges that this RFSQ process will be governed by the terms and conditions of the RFSQ and that, among other things, such terms and conditions confirm that this procurement process does not constitute a formal, legally binding bidding process (and for greater certainty, does not give rise to a Process Contract) and that no legal relationship or obligation regarding the procurement of any good or service will be created between the Government and the respondent unless and until the Government and the respondent execute a written agreement for the Deliverables pursuant to a subsequent invitational second-stage procurement process.

#### 3. Ability to Provide Deliverables

The respondent has carefully examined the RFSQ documents and has a clear and comprehensive knowledge of the Deliverables required. The respondent represents and warrants its ability to provide the Deliverables in accordance with the requirements of the RFSQ for the rates set out in its response.

#### 4. Addenda

#### 5. No Prohibited Conduct

The respondent declares that it has not engaged in any conduct prohibited by this RFSQ.

#### 6. Conflict of Interest

Respondents must declare all potential Conflicts of Interest, as defined in section 3.4.1 of the RFSQ. This includes disclosing the names and all pertinent details of all individuals (employees, advisers, or individuals acting in any other capacity) who (a) participated in the preparation of the response; **AND** (b) were employees of the Government within twelve (12) months prior to the Submission Deadline.

If the box below is left blank, the respondent will be deemed to declare that (a) there was no Conflict of Interest in preparing its response; and (b) there is no foreseeable Conflict of Interest in performing the contractual obligations contemplated in the RFSQ.

Otherwise, if the statement below applies, check the box.

The respondent declares that there is an actual or potential Conflict of Interest relating to
the preparation of its response, and/or the respondent foresees an actual or potential
Conflict of Interest in performing the contractual obligations contemplated in the RFSQ.

	or potential Conflict of Interest by marking the box above, rails of the actual or potential Conflict of Interest:
7. Disclosure of Information	
document is subject to the Public Accest to a class of information that might be in a record that is exempt from disclos	or on behalf of the Government under this solicitation as to Information Act 2010 ("Act"). The information belongs made available to the general public unless it is contained ure under the Act. Any questions regarding the collection, should be directed to the public authority that issued this
Signature of Witness	Signature of Respondent Representative
Name of Witness	Name of Respondent Representative
	Title of Respondent Representative
	Date
	I have the authority to bind the respondent.

# SAMPLE CERTIFICATE OF INCUMBENCY

The undersigned being the Secretary of the company as named below (the "Company"), a company duly organised and existing under the laws of the Islands of Bermuda and having it's registered office as set out below **DO HEREBY CERTIFY** that the following is a true and correct listing of the Directors and Officers of the Company in full force and effect as of the date hereof.

<u>DIRECTORS</u>	ALTERNATE DIRECTORS	
List	List	
<u>OFFICERS</u>		
List		
IN WITNESS WHEREOF I hav the Company.	e hereunto set my signature in accordance with the Bye-Laws	s of
Company Name:		
Date:		
	Secretary/Director	

#### APPENDIX B - PRICING

#### 1. Instructions on How to Provide Pricing

- (a) Respondents should provide the information requested under section 3 below ("Required Pricing Information") by reproducing and completing the table below in their responses, or, if there is no table below, by completing the attached form and including it in their responses.
- (b) Pricing shall be provided in Bermuda funds, inclusive of all applicable duties and taxes, which should be itemized separately.
- (c) Pricing quoted by the respondent shall be all-inclusive and shall include all labour and material costs, all travel and carriage costs, all insurance costs, all costs of delivery, all costs of installation and set-up, including any pre-delivery inspection charges, and all other overhead, including any fees or other charges required by law.

#### 2. Evaluation of Pricing

Pricing is worth 20 percent of the total score.

Pricing will be scored based the formula below. Each respondent will receive points of the total possible points allocated to price for the particular category it has bid on, which will be calculated in accordance with the following formula.

- 2.1 Price: 5 = lowest bid, 4 = next lowest, etc. until 0 = most expensive
- 2.2 The respondent is in a stable financial position

Following financial checks, i.e. checking a bank reference, the following scores should be awarded.

5 =all financial checks sound, 3 =minor financial concerns, 1 =major financial concerns, 0 =no evidence provided / evidence of severe financial instability.

2.3 The respondent has no outstanding Government debt

Following financial checks with Social Insurance, the Accountant General's Department's Debt Collection Section, the Bermuda Health Council and the Tax Commissioner, the following scores should be awarded:

5 = all financial checks sound, 3 = minor financial concerns, 1 = major financial concerns, 0 = no evidence provided / evidence of severe financial instability.

#### 3. Required Pricing Information

See Annex A - Pricing Sheet - FWA-MTS Mobile Telecommunication Services

# APPENDIX C - RFSQ PARTICULARS

# A. THE DELIVERABLES

The service provider will provide the voice cellular/mobile services based on rate plans that include the specific services set out in the Voice and Cellular Service Plans noted below.

Separately billable components for monthly access, number of minutes of local airtime, local calling, long-distance calling, and roaming should be included in each monthly statement.

Include any other offers that will be advantageous for the users of the plan.

#### **Pricing**

See Pricing Sheet

# **Experience and Technical Capacity**

#### (a) Experience

#### **Corporate Status**

A signed copy of the Certificate of Incorporation and Certificate of Incumbency must be included for respondents that are companies/corporations.

# (b) Technical Capacity

# **Standardized Service Packages**

Vendors are required to provide pricing and service details for the following mobile service plans:

#### **Basic Plan**

Unlimited local talk and text

10GB pooled data per user

Monthly cost per user

Hardware allowance per user

# **Premium Plan**

Unlimited local talk and text

20GB pooled data per user

Monthly cost per user

Hardware allowance per user

#### **Executive Plan**

Unlimited local talk and text

30GB pooled data per user

Monthly cost per user

Hardware allowance per user

#### **Additional Considerations**

#### 1. Roaming & International Services

Vendors should provide:

- International roaming rates and available roaming data packages.
- Cost implications for exceeding roaming limits.

#### 2. Hardware Allowance

Vendors must include:

- A hardware allowance per user, covering mid-range smartphones such as Samsung devices (e.g., Samsung Galaxy A series or equivalent models).
- Options for government users to upgrade to higher-tier devices at their own cost, if available.
- Details on device financing, installment plans, or any leasing options for hardware procurement.
- The eligibility criteria for government employees to receive devices

# 3. Pooled Data & Cost Optimization

- Indicate whether pooled data plans are available across multiple government accounts.
- Provide details on volume-based pricing or discounts for government-wide adoption.

#### 4. Service-Level Agreements (SLAs)

- Expected response times for network outages, service disruptions, and technical support.
- Commitment to uptime and reliability guarantees.

# 5. Cost Management & Overages

- Cost implications for exceeding allocated data limits.
- Any billing transparency features or alerts for usage monitoring.

#### **B. MATERIAL DISCLOSURES**

The material disclosures that apply to this RFSQ, if any, are set out below.

# **Pricing**

Respondents are advised that each department will call off from the Framework Agreement which sets out the terms such as price, quality and quantity, under which individual contracts (call offs) could be awarded during the contract term. Call offs will be in line with the Government's Mobile Device Policy.

#### C. MANDATORY SUBMISSION REQUIREMENTS

#### 1. Submission Form (Appendix A)

Each response must include a Submission Form (Appendix A) completed and signed by an authorized representative of the respondent.

# 2. Pricing (Appendix B)

Each response must include pricing information that complies with the instructions contained in Pricing (Appendix B).

# 3. Certificate of Confirmation of Non-Collusion (Appendix D)

Each response must include a Certificate of Confirmation of Non-Collusion Form (Appendix D) completed and signed by an authorized representative of the respondent.

#### 4 Company Certificate of Incorporation

A signed copy of the Certificate of Incorporation must be included for respondents that are companies/corporations.

#### 5. Certificate of Incumbency

A copy of the Certificate of Incumbency must be included for respondents that are companies/corporations.

#### 6. Technical Proposal

**Proposal Submission Requirements** 

To achieve a uniform review process and obtain the maximum degree of comparability, it is required that the proposals be organized in the manner specified below. Proposals shall not exceed thirty (30) pages in length (excluding letter of transmittal, resumes, title page(s), and index/table of contents, attachments or dividers). Information in excess of those allowed will not be evaluated/scored.

One page shall be interpreted as one side of single-lined, typed, 8 1/2 X 11, piece of paper.

# 1. Title Page

Show the RFSP number and subject, the name of your firm, address, telephone number(s), name of a contact person, and date.

#### 2. Table of Contents

Clearly identify the materials by section and page number.

- 3. Letter of Transmittal (Limited to two (2) pages).
- 3.1 Briefly state an overview of your firm and the firm's understanding of the services to be performed and make a positive commitment to provide the services as specified. State your approach to the project with a timeline and deliverable.
- 3.2 Give the name(s) of the person(s) who are authorized to make representations for your firm, their titles, address, and telephone numbers.
- 3.3 The letter must be signed by a corporate officer or other individuals who have the authority to bind the firm.
- 4. Experience, Reputation, and Resources
- 4.1 Detail the firm's experience in the same or similar areas of expertise, stability, and adaptability to providing the required services, hours of operations.
- 4.2 Provide at least three (3) examples of projects completed that are similar in size and nature. These projects must have been completed by current members of your staff. Include a point of contact, telephone number, and a brief description of the services provided.

Provide detailed information on the qualifications and experience of the Primary Account Representatives as it relates to the required services. Provide details of each representative's background, education, experience and an average number of accounts of the representative are to be assigned to the account.

#### 5. Primary Account Representative's

Provide detailed information on the qualifications and experience of the Primary Account Representatives as it relates to the required services. Provide details of each representative's background, education, experience and an average number of accounts of the representative are to be assigned to the account. CVs should demonstrate qualifications in areas relevant to the deliverables.

#### 6. Key Project Staff

Identify key project staff expected to provide services on behalf of the firm. Resumes should be included for each of the individuals referenced. The Government prefers the project will be completed in its entirety by your in-house team and subcontractors will not be used.

#### 7. Available Resources

Provide information on resources available to your firm which indicates that you have access to the services necessary to perform the work.

# 8. Respondent Location

Describe the firm's location where the primary services are to be provided and the ability to meet in person with Department personnel when required during the performance of the contract. (Vendors residing and delivering primary services within Bermuda will be eligible for local benefit points).

### 9. Project Methodology and Approach

Provide detailed information on the firm's methodology in meeting the statement of requirements identified in Appendix D. Describe the overall approach to include any special considerations which may be unique to Government and Bermuda's environment.

#### 10. Service Plans.

- Pricing: Detailed pricing per plan, including taxes and any additional fees.
- Contract Terms: Minimum commitment period of two (2) years, termination conditions, and renewal terms.
- Service Delivery: Activation process, SIM card issuance, and any governmentspecific setup requirements

# 6. Other Mandatory Submission Requirements

# **Coverage and Capacity**

Please describe island wide coverage and any plans for upgrades that could impact service. Please detail any conditions or restrictions regarding international coverage provided.

# **Billing Systems**

Please demonstrate the proposed streamlined billing service with required management reporting capability.

# D. MANDATORY TECHNICAL REQUIREMENTS IMPLEMENTATION PLAN

Provide a detailed implementation plan for that describes:

- 1. The process to distribute/exchange hardware and accessories to staff.
- 2. The process for the recycling of current hardware and accessories.
- 3. Port existing phone numbers with a minimal impact on the business unit.
- 4. A timeline with respect to the distribution and porting of numbers.
- 5. The proposed team that will be responsible for the migration.
- 6. The appropriate resources, in terms of quantity and skills that will assist in the migration planning and technical conversion from the existing cellular service provider.
- 7. Any costs for carrier migration, Refer to Pricing Sheet
- 8. It is expected that unsupported devices will be upgraded to current smartphone standards at no cost. If this is not the case, provide a solution and associated cost.
- 9. The resources required, prior to conversion, with regard to subscriber information and responsibilities.
- 10. Accounting support during the transition period.

#### HARDWARE AND SUPPORT

#### Hardware:

Respondents are to:

- 1. Attach to the proposal, a list of the available hardware that your company supports. Attached website links for each of the commercial-grade cellular mobile handset proposed.
- 2. Include in proposal the peripherals such as cases, screen protectors etc., that will be offered.
- 3. Describe the process for repurchase of devices that are no longer utilized by the Government.
- 4. State the warranty period for products, including phones, and accessories, and provide information regarding supplier's warranty policies and processes, including replacement response time and process for the return of failed devices.
- 5. Insurance confirms the ability to ensure the pool of phones against damage, loss or theft.
- 6. Propose hardware insurance based on:
- (a) an individual subscriber based with insurance added within the first 30 days of activation and
- (b) The Government's account level for consideration.

Respondents are to provide Yes/No responses to the following:

- (a) Does the Respondent agree to provide additional onsite training on new devices as needed?
- (b) Does the Respondent agree to provide quarterly device path and EOL updates?
- (c) Does the Respondent agree to stock on-hand a mutually agreed upon a number of devices?

#### Support:

Respondents are to describe:

- 1. The process by which the Government Ministries and Departments access the Respondent's help/support desk.
- 2. The dedicated support team that will be responsible for the support to the Government for the length of the framework agreement.
- 3. The escalation process of addressing unresolved issues, including a point person to work issues and take ownership of the problems.
- 4. The process and the amount of detail the Respondent provides when there is an investigation and/or auditing of a user's device. Examples are; Misuse of device, overage and disputed charges.
- 5. A proposed governance structure for the management of the account. The structure should include but not be limited to: a proposed Account Manager and support structure; governance meetings on a minimum of a six-monthly basis; example management information reports; and keeping the Government up to date on new initiatives and market development.

Respondents are to provide samples of functionality for:

- 1. A web-based portal that allows the government to effectively obtain detailed information on data usage, texting, long-distance, and roaming charges.
- 2. Portal has the ability to view activity log data online.
- 3. Portal has the ability to export activity log data electronically to the Government.
- 4. Includes file format and information that can be exported.
- 5. Portal has management and usage reports.
- 6. Portal has the ability to provide email alerts to administrators indicating users are close (90%) to account limits.
- 7. The Respondent will activate all upgrades and warranty replacement devices Over the Air (OTA) or provide equivalent service.

#### **SERVICE PLANS**

Respondents are to provide the following:

- 1. Details on the features included with your basic service plan offerings. NB: All service plans should minimally include nationwide coverage and common rate plans, caller ID, Call waiting, call forwarding and voice mail.
- 2. Details of optional features to the basic service plan offerings.
- 3. Details on roaming plans offerings
- 4. Flexible Data Plans for overages.
- 5. Their networks' ability to pool data across all devices and types (IOS, Android) including data-capable phones, tablets, and broadband cards.
- 6. A description of the ability to provide a no-charge spare phone/smartphone pool.
- 7. Details to replace and/or upgrade devices at no cost during the term of the contract.
- 8. Details and costs for early termination of the contract.
- 9. The process to review or renegotiate the discount and/or product and services pricing during the term as the number of subscribers increases or on another defined. Describe such circumstances.
- 10. Additional information on any other services that your service plan includes.

Respondents are to provide Yes/No responses to the following questions:

- (a) Will the Respondent make available new plans to the Government as they are agreed upon with other Public Sectors in Bermuda?
- (b) Will the Respondent provide details of new plans that can be made available to the Government for consideration on a quarterly basis?
- (c) Is the Government able to change the service plan assigned to any cell number at no charge or extension of the current term?
- (d) Are changes to the service plan assignment be effective within 24 hours and appear on the next billing cycle?
- (e) Is it possible to temporarily suspend service on billing on a cellular number for up to 120 days, without cost to the Government.
- (f) Is it possible to re-assign a cellular number to another individual and/or location without Cost to the Government.

#### **INVOICING**

The Respondent shall:

- 1. Provide the monthly consolidated invoice (electronic) for all cellular numbers and supporting detail. Provide sample.
- 2. Describe the process for credits or service adjustments. State any credit or service adjustments excluded from the service plan.
- 3. Describe how the registered user could be shown on the invoice, but not on the caller id, for those positions that are in contact with the public, i.e. bylaw officers.

#### **EQUIPMENT LIST**

Respondents are to provide a list of mobile devices that can operate within the proposed plans e.g. phone and corresponding plan.

Respondents are to provide a mobile device only costing.

#### SECURITY

All devices must:

- 1. Be brand new in manufacturer's sealed packaging.
- 2. Support full-disk encryption by default (AES-256 preferred).
- 3. Support enrollment into Mobile Device Management (MDM) or a similar solution for centralized control.
- 4. Support Two-Factor Authentication (2FA).

Carriers must comply with Bermuda's Personal Information Protection Act (PIPA). No unauthorized data collection or sharing of personal information from the devices without explicit consent and government approval.

#### **E. PRE-CONDITIONS OF AWARD**

#### 1. Financial Checks

Prior to awarding a contract to the selected respondent(s), the contracting department will perform financial checks to confirm whether the respondent is delinquent in making payments to the Government for Social Insurance contributions, Payroll Tax or any other debt recorded by the Accountant General's Debt Collection Section, and will perform a check with the Bermuda Registrar of Companies to confirm whether the respondent is a proper legal entity that is in good standing.

#### Insurance

The successful Respondent shall furnish the Government with certificates showing the type, amount, class of operations covered, effective dates, and date of expiration of policies as may be expected.

Such certificates shall also contain substantially the following statement: The insurance covered by this certificate will not be canceled or materially altered, except after thirty (30) days written notice has been received by the Government. (Endorsements to the Policy that name the Government as an Additional insured and establishment of cancellation notice are required).

#### F. RATED CRITERIA

The following sets out the categories, weightings and descriptions of the rated criteria of the RFSQ. Respondents who do not meet a minimum threshold score for a category will not proceed to the next stage of the evaluation process.

Respondents who are shortlisted may be invited to present oral presentations for the purpose of introducing key members of the project team and allowing the Government to fully understand the prospective Respondent's ability to meet the evaluation criteria and deliverables. Oral presentations will not be scored separately. Instead, the Government may modify scores and resulting rankings based on the oral presentation of those prospective Respondents.

All respondents meeting the Minimum Thresholds set out in the Rated Criteria table in Section F of the RFSQ (Appendix C) will be selected to enter into a Master Framework Agreement.

#	Category	Weighting (%)	Threshold
1	Pricing	20	N/A
2	Experience	20	60%
3	Technical Capability	30	60%
4	Social, Economic and Environmental Factors (Local Benefits)	30	N/A
T	otal Points	100	

#### 1. Pricing

See Appendix B - Pricing

# 2. Experience and Technical Capability

#### **Experience:**

Each respondent should provide the following in its proposal:

- 1. a brief description of the respondent;
- 2. a description of its knowledge, skills, and experience relevant to the Deliverables; and
- 3. the roles and responsibilities of the respondent and any of its agents, employees, and subcontractors who will be involved in providing the Deliverables, together with the identity of those who will be performing those roles and their relevant respective expertise.

The following questions will be considered when each proposal is evaluated: -

- Are sufficient people with the requisite skills assigned to the project?
- Does the project team understand the Government's needs?
- Does the respondent clearly demonstrate the ability to meet the Government's requirements?
- Does the respondent have the support capability required?
- Can the respondent lead, facilitate, and coordinate project planning and execution?
- Do the persons who will be working on the project have the necessary skills?
- Has the respondent performed well on previous Government Projects?
- Is the respondent able to complete the work within the required timeframe?
- Does the respondent offer evidence that they have sufficient, suitably experienced resources available to complete the work?
- Does the bidder have a good track record of ensuring the health, safety, and welfare at work for all their employees?
- Were the respondent's referees positive about their experience of working with the contractor/vendor/supplier, and would they use the Respondent again?
- Has the respondent demonstrated that they have the availability and capacity to timely perform the deliverables described in the RFSQ for this project?
- Does the respondent have a track record in the telecommunications industry?
- Does the respondent have proven experience in serving critical corporate clients?
- Does the respondent possess industry recognition? E.g.: awards.

#### **Technical Capacity:**

Each respondent's approach to operations will be based on an assessment of each respondent's approach to the Operations Phase tasks listed in deliverables and past performance of these tasks. The following will be considered in the evaluation of this category:

- Call Quality
- Data Speed and Performance
- Network Coverage
- Network Redundancy and Failover
- Service Level Agreement
- Roaming Operations
- Overage Options
- Billing transparency and Reconciliation
- Plan Operations
- Performance Standard Commitments
- Approach to Performance Management
- Approach to Quality Control
- Approach to Maintenance and Modification Responsibilities

The criteria will cover the approach to the day-to-day operation of the Plans and the respondent's commitment and past performance in meeting performance standards. Specific criteria will focus on the claims services functions, the audit control, and the Respondent's approach to maintenance and modification on an ongoing basis. The proposed approach to organizing these functions and the proposed personnel qualifications and prior experience of the respondent will be considered.

# 3. Social, Economic and Environmental Factors (Local Benefits)

The Government has established the minimum evaluation weight regarding Local Benefits for this procurement at 30% of the total points.

The local benefit considerations will be given to each of the following factors when proposals are evaluated:

- Is the Respondent a local specified business? (See the Code of Practice for Project Management and Procurement on the Government's Portal for the definition of "Specified Business")
- Local Workforce Utilization
  - o Number of Bermudians employed by the respondent.
  - o Engagement of Bermudian employee (%) during the project.
  - Use of local specified businesses in the respondent's supply chain.
  - o Use of local specified business as subcontractors (if applicable).
- Safety and Health record of the respondent for the three immediately preceding years of reporting
- Operational Environmental considerations and policy for their working site and projects.
   (each respondent to provide a copy)

See Annex B – FWA-MTS 2025 Local Benefits Form

# APPENDIX D - CERTIFICATE OF CONFIRMATION OF NON-COLLUSION

#### Notes for the respondents

The essence of Open Tendering is that the Government of Bermuda shall receive bona fide competitive response from suitably qualified persons or entities. In recognition of this principle, each person or entity that submits a response will be required, by way of the signature of a duly authorized representative of the company, to confirm that the response has been submitted without any form of collusion.

All respondents must complete and sign a Certificate of Confirmation of Non-Collusion. Any proposals submitted which do not include a signed copy of the Certificate will be wholly rejected and will not be included in the evaluation process.

If it is later found that the undertakings made below have been breached at any stage of the procurement process, then the respondent will be expelled from the process immediately. In the event that this is discovered after a contract award, legal action may be taken against the respondent and/or any party involved in the matter.

Any respondents that submit false information in response to this Request for Supplier Qualifications (RFSQ) and any other person or entity involved in collusion, may be excluded from competing for future contracts tendered by the Government of Bermuda.

#### Confirmation of non-collusion

...

I/We certify that this is a bona fide proposal, intended to be competitive and that I/We have abided by the terms and conditions related to this tender and that I/We have not fixed or adjusted the amount of the proposal, or the rates and prices quoted by or under or in accordance with any agreement or arrangement with any other person.

I/We confirm that we have not received any information, other than that contained within the tender pack, or supplementary information provided to all respondents.

I/We also certify that I/We have not done and undertake that I/We will not do at any time any of the following acts:

- (a) communicating to a person other than the RFSQ Contact the amount or approximate amount of my/our proposed response (other than in confidence in order to obtain quotations necessary for the preparation of the response for insurance);
- (b) entering into any agreement or arrangement with any other person that he shall refrain from competing or as to the amount of any proposal to be submitted; or
- (c) offering or agreeing to pay or give or paying any sum of money, inducement, gift /hospitality or valuable consideration directly or indirectly to any person in relation to this procurement.

By signing this document, I/we have read and agree to its terms and conditions.

(1)	litle	Date
(2)	Title	Date
for and an habalf of		
for and on behalf of		

# APPENDIX E -MASTER FRAMEWORK AGREEMENT

The terms and conditions found in the Master Framework Agreement (Appendix E) are intended to provide advance notice of some of the key contractual provisions that would be contained in the form of contract.

Selected respondents will be invited to enter into an agreement with the Government in the form of a "Master Framework Agreement", which will govern the potential subsequent provision of the deliverables pursuant to invitational second-stage competitive processes. The term of the Master Framework Agreement is to be for a period of 36 months.

The Master Framework Agreement will include a description of the invitational, second-stage procurement process by which the goods will actually be procured, as well as any second-stage service level agreements.

See Annex C - FWA-MTS 2025 SAMPLE FORM OF AGREEMENT